

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	RELEVANT PARTICULARS	
1.	Name of Corporate Debtor	BHUWALKA STEEL INDUSTRIES LIMITED
2.	Date of Incorporation of Corporate Debtor	18-08-1981
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies – Bangalore
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	L27209KA1981PLC004343
5.	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered Office Address: 10 TH Mile Old Madras Road, Bandapura Village, Bangalore - 560049
6.	Insolvency Commencement Date In Respect of Corporate Debtor	8 th April, 2019
7.	Date of Invitation of Expression of Interest	25 th June, 2019
8.	Eligibility for Resolution Applicants under Section 25(2)(h) of the Code is available at :	The Prospective Resolution Applicant shall have a minimum Net Worth of Rs. 25 crores and shall not be ineligible under Sec 29A of the IBC 2016. If any further clarification, please contact Resolution Professional at ip.shivaduttb@gmail.com
9.	Norms of Ineligibility applicable under Sec 29A are available at	http://www.ibbi.gov.in/webfront/legal_framework.php (official website of IBBI) Other details can be sought at ip.shivaduttb@gmail.com
10.	Last Date for Receipt of Expression of Interest	15 th July, 2019
11.	Date of Issue of Provisional List of Prospective Resolution Applicants	25 th July, 2019
12.	Last Date for Submission of Objections to Provisional List	30 st July, 2019
13.	Date of Issue of Final List of Prospective Resolution Applicants	8 th August, 2019
14.	Date of Issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	23 rd July, 2019 The Information Memorandum shall be issued as per amended CIRP Regulations. The same shall be shared with the prospective resolution applicants after submission of confidentiality agreement.



15.	Manner of obtaining Request for Resolution Plan Evaluation Matrix, Information Memorandum and further Information	Prospective Resolution applicant may approach the RP for Information Memorandum, Evaluation Matrix after submission of confidentiality agreement.
16.	Last Date for Submission of Resolution Plans	10 th September, 2019
17.	Manner of submitting Resolution Plans to Resolution Professional	Prospective Resolution Applicants can submit their plans to the RP in sealed envelope addressed to the RP or by e-mail at ip.shivaduttb@gmail.com
18.	Estimated Date for Submission of Resolution Plan to Adjudicating Authority for Approval	19 th September, 2019
19.	Name and registration number of the Resolution Professional	Shivadutt Bannanje Regn No: IBBI/IPA-002/IP-N00266/2017-18/10779
20.	Name and address and Email of The Resolution Professional as registered with the Board	Shivadutt Bannanje Manipal Centre, S-709, South Block, 47, Dickenson Road, Bangalore – 560042 E-mail: ip.shivaduttb@gmail.com
21.	Address and Email to be used for correspondence with the Resolution Professional	Shivadutt Bannanje Manipal Centre, S-709, South Block, 47, Dickenson Road, Bangalore – 560042 E-mail: ip.shivaduttb@gmail.com
22.	Further details are available at or with:	Further details are available with the Resolution Professional at his office address mentioned in point no. 21
23.	Date of Publication of Form G	25 th June, 2019




Shivadutt Bannanje
 IBBI/IPA-002/IP-N00266/2017-18/10779
 Manipal Centre, S-709,
 South Block, 47, Dickenson Road,
 Bangalore – 560042
 For Bhuwalka Steel Industries Limited
 Date: June 25, 2019
 Place: Bangalore